



Annual Update to the Strategic Plan

Each year following our Strategic Objective Annual Review (SOAR), we commit to providing an annual update to the strategic plan to highlight any shifts in strategies or objectives resulting from our analysis of outcomes, success criteria, and other evidence.

For 2023, we identified 12 updates to our Strategic Plan. This update sheet details these changes and provides our rationale for why they were made.

1. We updated language in the **Understanding the Unique Status of Tribal Governments** section.
2. We updated Treasury Leads and Supports in the **Strategic Plan Crosswalk**.
3. We updated **Strategic Objective 1.1 Tax Administration and Policy**.
4. We updated **Strategic Objective 1.3 Economically Resilient Communities**.
5. We updated *Measures and Indicators of Success* for Strategy 1.1.C in **Strategic Objective 1.4 Resilient Housing Market**.
6. We updated *Measures and Indicators of Success* for Strategy 3.3.C in **Strategic Objective 3.3 Financial Innovation**.
7. We updated Strategic Objective 4.1 Global Climate Commitment and Leadership.
8. We updated Strategic Objective 4.2 Climate Incentives and Investment.
9. We added to the Learning Agenda in **Strategic Objective 4.3 Climate-Related Financial Risks**.
10. We updated Strategic **Objective 5.2 Future Work Routines**.
11. We sunset Strategy 5.4.A and its *Measures and Indicators of Success* in **Strategic Objective 5.4 Customer Experience Practices**.
12. We added and removed programs in the **Treasury Critical Programs and Projects for FY 2022 – 2026 Strategic Plan** section.

Understanding the Unique Status of Tribal Governments

Strategic Plan Crosswalk

Strategic Objective 1.1 Tax Administration and Policy

Strategic Objective 1.3 Economically Resilient Communities

Strategic Objective 1.4 Resilient Housing Market

Strategic Objective 3.3 Financial Innovation

Strategic Objective 4.1 Global Climate Commitment and Leadership

Strategic Objective 4.2 Climate Incentives and Investment

Strategic Objective 4.3 Climate-Related Financial Risks

Strategic Objective 5.2 Future Work Routines

Strategic Objective 5.4 Customer Experience Practices

Treasury Critical Programs and Projects for FY 2022 – 2026 Strategic Plan